

Income and Expenditure



Name: _____

Address: _____

Telephone: _____

This is an accurate record of my financial position at: Month Year

Number of people in the household at that time: Adults Children

Below details are Weekly / Fortnightly / Monthly (please delete as applicable)

Income	£	p
Earnings Applicant		
Earnings Other Household Members		
Benefits		
Non-Dependents		
Tax Credits		
Child Benefit		
Maintenance		
Universal Credit		
Housing Benefit		
Total Income		

Over all Totals	£	p
Total Income		
Total Expenditure		
Surplus/deficit after paying priority bills		

Savings	£	p

Priority Expenditure	£	p
Rent		
Mortgage		
Ground Rent		
Secured Loan		
Council Tax		
Magistrates costs / fines		
TV Licence		
Maintenance		
SUBTOTAL		

Priority Debts	Total Debt	£	p
Rent Arrears			
Mortgage Arrears			
Council Tax Arrears			
Water/Sewage Arrears			
Fuel arrears			
Electricity Arrears			
Fines			
Maintenance Arrears			
Other			
Total			

Essential Housing Expenditure	£	p
Water Rates		
Buildings/Contents Insurance		
Gas		
Electricity		
Food & Cleaning materials		
Toiletries		
Nappies / Milk		
Child Care		
Petrol / Travel		
Road Tax/Car Insurance		
School Lunches / uniform / trips		
Clothes / Shoes		
Mobile Phone or Landline		
SUB TOTAL		

Non-Priority Bills	Total Debt	£	p
Unsecured Bills			
Unsecured Loans			
Credit Cards			
Store Cards			
Catalogues			
Others			
Total			

NOTE: You need to provide proof of the figures you have entered on this sheet, such as bills, bank statements etc

Savings: _____ Savings: Savings: _____

The information I have provided on this sheet is correct. I understand that it is a criminal offence to provide wrong or misleading information and I can be prosecuted for doing so

Non Essential Expenditure	£	p
Sky / Internet / Landline		
Gym		
Pet costs		
Newspapers / Magazine		
Social Activities		
Alcohol / Cigarettes		
SUB TOTAL		
Total Expenditure		

Applicants Signature _____

Joint applicants signature _____

Date Completed: _____